



INDUSTRIAREIT
An APN Property Group fund

Industria Trust No. 1 ARSN 125 862 875
Industria Trust No. 2 ARSN 125 862 491
Industria Trust No. 3 ARSN 166 150 938
Industria Trust No. 4 ARSN 166 163 186
Industria Company No. 1 Pty Ltd ACN 010 794 957

Responsible Entity
APN Funds Management Limited
ABN 60 080 674 479 AFSL No 237500

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ASX ANNOUNCEMENT (ASX code: IDR)

1 September 2014

The Manager
Company Announcements Office
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
Sydney NSW 2000

Industria REIT (ASX Code: IDR)

Tax Components - Distribution for the half year ended 30 June 2014

Detailed below are the tax components for the distribution of 9.5400 cents per unit paid by Industria REIT for the half year ended 30 June 2014 for Australian managed investment trust withholding tax purposes.

This distribution was paid to unitholders on Friday 29 August 2014.

	June period Cents per unit
Fund Payment amount	3.7938
Interest	0.0000
Tax deferred amount	<u>5.7462</u>
Total Distribution	9.5400

In accordance with Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953, this distribution includes a 'fund payment' amount of 3.7938 cents per unit in respect of the income year ending 30 June 2014.

Australian resident unitholder should not rely on this notice for the purposes of completing their income tax returns. Details of the full year tax components of distributions paid will be provided in the annual tax statement which was sent to unitholders on 29 August 2014.

For further information please contact Investor Relations on 1800 996 456.

Yours sincerely,

John Freemantle
Company Secretary

About Industria REIT

Industria REIT (ASX code: IDR) managed by APN Funds Management Limited, is a listed Australian real estate investment trust (AREIT) which owns a workspace focussed portfolio of 18 established, high quality industrial, technology park and business park assets located across Sydney, Melbourne, Brisbane and Adelaide. Industria's portfolio provides tenants with modern, cost effective and practical spaces to meet their business needs.

industriareit.com.au

About APN Property Group

APN Property Group Limited (ASX code: APD) is a specialist real estate investment manager. Since 1996, APN has been actively investing in, developing and managing real estate and real estate securities on behalf of institutional and retail investors.

APN's focus is on delivering superior investment performance and outstanding service. Performance is underpinned by a highly disciplined investment approach and a deep understanding of commercial real estate.

apngroup.com.au
