

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

| Name of entity | ABN/ARSN |
|---|---|
| Industria REIT, which comprises: Industria Trust No. 1 Industria Trust No. 2 Industria Trust No. 3 Industria Trust No. 4 Industria Company No. 1 Ltd | ARSN 125 862 875 ARSN 125 862 491 ARSN 166 150 938 ARSN 166 163 186 ACN 010 794 957 |

We (the entity) give ASX the following information.

Information about buy-back

| | | |
|---|-------------------------------------|--------------------|
| 1 | Type of buy-back | On-market buy back |
| 2 | Date Appendix 3C was given to ASX | 27 March 2015 |
| | Updated by Appendix 3D given to ASX | 29 April 2015 |

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

| | | Before previous day | Previous day |
|---|--|---------------------|--------------|
| 3 | Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 1,011,602 | 500,000 |
| 4 | Total consideration paid or payable for the shares/units | \$1,962,419 | \$965,000 |

+ See chapter 19 for defined terms.

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| | Before previous day | Previous day |
|--|--|---|
| 5 If buy-back is an on-market buy-back | highest price paid: \$1.97 lowest price paid: \$1.905 | highest price paid: \$1.945 lowest price paid: \$1.915 highest price allowed under rule 7.33: \$2.0357 |

Participation by directors

6 Deleted 30/9/2001.

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How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units - the remaining number of shares/units to be bought back

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| <p>The entity will undertake an on market buy-back of up to 6,250,000 stapled securities (which equates to approximately 5% of stapled securities on issue).</p> <p>Units remaining: 4,738,398</p> |
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Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.

2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here:
 (Director/Company secretary)

26 June 2015
 Date:

Print name: John Freemantle

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+ See chapter 19 for defined terms.