



INDUSTRIAREIT
An APN Property Group fund

Industria Trust No. 1 ARSN 125 862 875
Industria Trust No. 2 ARSN 125 862 491
Industria Trust No. 3 ARSN 166 150 938
Industria Trust No. 4 ARSN 166 163 186
Industria Company No. 1 Pty Ltd ACN 010 794 957

Responsible Entity
APN Funds Management Limited
ABN 60 080 674 479 AFSL No 237500

Level 30, 101 Collins Street
Melbourne Victoria 3000 Australia

T +61 (0) 3 8656 1000
F +61 (0) 3 8656 1010

W industriareit.com.au
E investor@industriareit.com.au

ASX ANNOUNCEMENT (ASX code: IDR)

4 September 2015

The Manager
Company Announcements Office
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

Buy-back and Cancellation of Securities

Attached is a copy of Form 484 lodged with the Australian Securities and Investments Commission in relation to the cancellation of 153,815 Industria REIT stapled securities.

The total number of IDR stapled securities that have been bought back and cancelled since the announcement of the buy-back on 27 March 2015 is 1,834,393. There are 123,165,108 stapled securities on issue following this cancellation.

For further information, please contact:

Fund Manager
Laurence Parisi
lparisi@industriareit.com.au
+61 3 8656 1000

About Industria REIT

Industria REIT (ASX code: IDR) managed by APN Funds Management Limited, is a listed Australian real estate investment trust (AREIT) which owns interests in a workspace focused portfolio of 17 established, high quality industrial, technology park and business park assets located across Sydney, Melbourne, Brisbane and Adelaide. Industria's portfolio provides tenants with modern, cost effective and practical spaces to meet their business needs.

Industriareit.com.au

About APN Property Group

APN Property Group Limited (ASX code: APD) is a specialist real estate investment manager.

Since 1996, APN has been actively investing in, developing and managing real estate and real estate securities on behalf of institutional and retail investors.

APN's focus is on delivering superior investment performance and outstanding service. Performance is underpinned by a highly disciplined investment approach and a deep understanding of commercial real estate.

apngroup.com.au

Change to company details

Company details

Company name

INDUSTRIA COMPANY NO. 1 LTD

Australian Company Number (ACN)

010 794 957

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

John Charles FREEMANTLE

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

John Charles FREEMANTLE

Capacity

Director

Signature

Date signed

04-09-2015

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	153815	44456.00	

Earliest Date of cancellation **28-08-2015**

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	123165108	30304111.48	0.00

Earliest date of change **28-08-2015**